



Announcement Summary

Entity name

FUTURE METALS NL

Date of this announcement

Thursday July 04, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted Options with an exercise price of \$0.10 and expiry of 3 July 2024	48,851,643	03/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FUTURE METALS NL

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

99124734961

1.3 ASX issuer code

FME

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/7/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

15-Dec-2023 09:21

Announcement Title

New - Proposed issue of securities - FME

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

3/7/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

48,851,643

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

As part consideration for the underwriting of the Entitlement Offer. Please refer to the Prospectus lodged on the ASX on 15 December 2023 for further details.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unquoted Options with an exercise price of \$0.10 and expiry of 3 July 2024

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

3/7/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02754460-6A1186620>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.10000000	3/7/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

FME : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

48,851,643



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FME : ORDINARY FULLY PAID	575,040,495

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FMEAJ : PERFORMANCE RIGHTS EXPIRING 31-JAN-2025	1,600,000
FMEAN : PERFORMANCE RIGHTS EXPIRING 21-NOV-2026	20,000,000
FMEAQ : PERFORMANCE RIGHTS EXPIRING 28-JUN-2027	15,500,000
FMEAF : OPTION EXPIRING 03-NOV-2024 EX \$0.18	7,000,000
FMEAG : PERFORMANCE RIGHTS	2,333,334
FMEAL : PERFORMANCE RIGHTS EXPIRING 15-NOV-2025	3,049,999
FMEAM : PERFORMANCE RIGHTS EXPIRING 22-JUN-2026	1,500,000
New class - code to be confirmed : Unquoted Options with an exercise price of \$0.10 and expiry of 3 July 2024	48,851,643