

ASX Compliance Pty Ltd  
Level 40, Central Park  
152-158 St Georges Terrace  
Perth WA 6000

Dear Sir / Madam,

### **ISSUE OF SHARES**

Future Metals NL ("**Future Metals**" or the "**Company**", **ASX | AIM: FME**) confirms that on 28 June 2024 the Company issued 2,500,000 fully paid ordinary shares in the Company ("**Shares**") as approved by Shareholders at the Company's General Meeting held 25 June 2024. Please refer to the Notice of Meeting lodged on the ASX on 24 May 2024 for further details.

### **Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001**

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Corporations Act") that:

1. The Company on 28 June 2024 issued 2,500,000 Shares as detailed in the Notice of Meeting lodged with the ASX on 24 May 2024;
2. The Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
3. The Company is providing this notice under section 708A(5)(e) of the Act;
4. As at the date of this notice, the Company has complied with:
  - a. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b. Sections 674 and 674A of the Corporations Act; and
5. As at the date of this Notice there is no excluded information, within the meanings of section 708A(7) and 708A(8) of the Corporations Act.

**This announcement has been approved for release by the Board of Future Metals NL.**

Tom O'Rourke  
Company Secretary  
**Future Metals NL**