

RELEASE OF SECURITIES FROM VOLUNTARY ESCROW

Future Metals NL ("**Future Metals**" or the "**Company**", ASX | AIM: **FME**) wishes to advise in accordance with Listing Rule 3.10A that 18,382,352 fully paid ordinary shares are to be released from voluntary escrow.

The securities were issued as upfront consideration for the acquisition of Osprey Minerals Pty Ltd ("**Osprey**"). The consideration shares were subject to a 6-month voluntary escrow period. Please refer to the Company's ASX announcement dated 17 November 2023 for further details of the acquisition of Osprey.

This announcement has been approved for release by the Company Secretary of Future Metals NL.

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