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latinresources.com.au

# ASX Announcement

24 January 2024

## MAVERICK MINERALS LIMITED – PRIORITY OFFER TO LATIN SHAREHOLDERS NOW OPEN

Latin Resources Limited (**Company**) is pleased to advise that the priority offer of Maverick Minerals Limited (**Maverick**) shares to eligible shareholders of Latin of up to a total of 12,500,000 Shares to raise a maximum of \$2,500,000 (**Priority Offer**) is now open.

The Priority Offer forms part of the Initial Public Offer of 25,000,000 fully paid ordinary shares in the capital of Maverick at an issue price of \$0.20 per Share to raise \$5,000,000, which also opened today.

The letter attached was today dispatched to Latin shareholders eligible to participate in the Priority Offer.

Applications under the Priority Offer can be made by going to the website link below and entering your unique Priority Offer access code:

Website Link: (Live from 24 January 2024)	<a href="https://apply.automic.com.au/MaverickMineralsPriority">https://apply.automic.com.au/MaverickMineralsPriority</a>
Your unique Priority Offer access code:	<<CODE>>

A personalised Priority Offer Application Form, which includes the unique Priority Offer access code, can be accessed via Automic Investor Portal by following the instructions below:

1. Go to <https://investor.automic.com.au/#/loginsah>
2. Type “**Maverick Minerals Limited**” or “**MVM**” in the Company field
3. Enter your **Latin HIN/SRN** and **Postcode**
4. Tick the “**I’m not a robot**” box and click “**access**”
5. Go to “**Documents and Statements**”
6. Go to “**Other Documents**”
7. Click on the blue arrow next to your application form to download

The **closing date for the Priority Offer is 5:00pm (WST) on 9 February 2024**, or such earlier or later date as the directors, in their absolute discretion, may determine.

**In order to avoid any potential delays with postage of application forms, eligible Latin shareholders are strongly encouraged to obtain their application form and unique Priority Offer Access Code using the link shown in Step 1 above and to make their application online at <https://apply.automic.com.au/MaverickMineralsPriority>.**

This Announcement has been authorised for release to ASX by the Board of Latin Resources.

For further information please contact:

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24 January 2024

Dear Shareholder,

### **MAVERICK MINERALS LIMITED – PROSPECTUS**

As announced on 24 January 2024, Maverick Minerals Limited (ACN 665 383 522) (**Maverick** or the **Company**) lodged its IPO prospectus with the Australian Securities & Investments Commission (**ASIC**) on 16 January 2024 (**Prospectus**). The Prospectus contains an initial public offer of 25,000,000 fully paid ordinary shares in the capital of the Company (**Shares**) at an issue price of \$0.20 per Share to raise \$5,000,000 (**Public Offer**).

As part of the Public Offer, the Company is making a priority offer to eligible shareholders of Latin Resources Limited (ACN 131 405 144) (**Latin**) (**Priority Offer**).

The Priority Offer is being made to all shareholders of Latin named on its register of members at 5pm (WST) on 17 January 2024 (**Record Date**), whose registered address is in Australia or New Zealand (**Eligible Latin Shareholders**).

**Applications for Shares under the Priority Offer must be for a minimum of \$2,000 worth of Shares (10,000) Shares (Minimum Investment) and thereafter in multiples of 2,500 Shares and payment for the Shares must be made in full at the issue price of \$0.20 per Share.**

**The closing date for the Priority Offer is 5:00pm (WST) on 9 February 2024 (Closing Date), or such earlier or later date as the directors, in their absolute discretion, may determine. The Company reserves the right to extend the Priority Offer Closing Date or close the Priority Offer early without notice.**

The final allocation of Shares under the Priority Offer remains at the sole discretion of the Directors of Maverick, in consultation with the Lead Manager, to ensure the Company has an appropriate shareholder base on admission to the official list of the ASX.

### **Actions required of Eligible Latin Shareholders**

The number of Shares to which Eligible Latin Shareholders may apply for is outlined in this letter below.

As an Eligible Latin Shareholder under the Priority Offer, you may apply for a minimum of 10,000 shares under the Priority Offer. Applications for amounts above 10,000 Shares will be allocated at the absolute discretion of the Company as set out in Section 4.10 of the Prospectus. If you do not wish to participate in the Priority Offer, you are not obliged to do anything.

### **Priority Offer Application Form**

The Priority Offer is scheduled to open on **24 January 2024**. Subject to the important notice at the end of this letter, as an Eligible Latin Shareholder, you are entitled to submit a Priority Offer Application Form to participate in the Priority Offer. **You may obtain a copy of the Prospectus and apply online (assuming no extension by ASIC) by going to the website link below and entering your unique Priority Offer access code:**

Website Link: (Live from 24 January 2024)	<a href="https://apply.automic.com.au/MaverickMineralsPriority">https://apply.automic.com.au/MaverickMineralsPriority</a>
Your unique Priority Offer access code:	<<CODE>>

In order to participate in the Priority Offer, Eligible Latin Shareholders should follow the instructions set out in the Priority Offer Application Form. The Closing Date for the Priority Offer is **9 February 2024**. Maverick reserves the right to extend the Closing Date or close the Priority Offer early without prior notice.

Before deciding whether to invest in Maverick, investors should read the Prospectus in its entirety and consider the risk factors set out in Section 7 of the Prospectus.

For further information please contact Automic Registry Services on 1300 288 664 (within Australia); +61 (2) 9698 5414 (outside Australia); email [corporate.actions@automicgroup.com.au](mailto:corporate.actions@automicgroup.com.au) or the Company on +61 412 474 180.

**IMPORTANT NOTICE REGARDING ELECTRONIC PROSPECTUS**

As stated in the letter above a copy the Prospectus can be downloaded from <https://apply.automic.com.au/MaverickMineralsPriority>.

If you are accessing the electronic version of the Prospectus for the purpose of making an investment in Maverick, you must be an Australian or New Zealand resident and must only access the Prospectus from within Australia or New Zealand.

The Corporations Act prohibits any person passing onto another person the Priority Offer Application Form unless it is attached to a hard copy of the Prospectus, or it accompanies the complete and unaltered version of the Prospectus.

Maverick reserves the right not to accept a Priority Offer Application Form from a person if it has reason to believe that when that person was given access to the electronic Priority Offer Application Form, it was not provided together with the electronic Prospectus and any relevant supplementary or replacement Prospectus or any of those documents were incomplete or altered.

Other than as otherwise stated in the Prospectus, no document or information included on Maverick's website is incorporated by reference into the Prospectus.