

ASX ANNOUNCEMENT

7 December 2023

Tamboran Resources Limited (ASX: TBN)

Tamboran Re-domiciliation: Scheme of Arrangement becomes effective

Tamboran Resources Limited (ASX: TBN) (the **Company** or **Tamboran**) is pleased to announce that the scheme of arrangement in relation to the re-domiciliation of the Company and its subsidiaries (**Tamboran Group**) from Australia to the United States of America (the **Scheme**), has now become legally effective, following the lodgement of the orders of the Federal Court with the Australian Securities and Investments Commission today.

Following the implementation of the Scheme, all ordinary shares in Tamboran will be transferred to a newly formed corporation in the State of Delaware (**Tamboran US HoldCo**) and Tamboran US HoldCo will become the new parent company of Tamboran Group.

Further Information

If you require further information or have any questions in relation to the Scheme, please contact the Tamboran Scheme Information Line on 1300 370 557 (within Australia) or +61 2 8023 5465 (outside Australia) Monday to Friday between 8:30am and 5:00pm (Sydney time).

About Tamboran Resources Limited

Tamboran Resources Limited is the largest acreage holder and operator with ~1.9 million net prospective net acres in the Beetaloo Sub-basin within the Greater McArthur Basin in the Northern Territory of Australia. The Company is focused on playing a constructive role in the global energy transition towards a lower carbon future, by developing the significant low reservoir CO₂ natural gas resource within the basin.

Tamboran's key assets include a 25% non-operated working interest in EP 161, a 100% working interest and operatorship in EP 136, EP 143 and EP(A) 197 and a 38.75% working interest and operatorship in EPs 98, 117 and 76 which are all located in the Beetaloo Basin.

Tamboran will focus on the development of the proposed EP 98/117 Pilot Development, targeting first production by the end of 2025, and the proposed Northern Territory LNG (NTLNG) development at Middle Arm in Darwin, targeting first production by the end of 2030.

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