

ASX ANNOUNCEMENT

6 December 2023

Tamboran Resources Limited (ASX: TBN)

Tamboran Re-domiciliation: Court approves Scheme

Tamboran Resources Limited (ASX: TBN) (the **Company** or **Tamboran**) is pleased to announce that the Federal Court of Australia (**Court**) has today made orders approving the re-domiciliation of the Company and its subsidiaries (**Tamboran Group**) from Australia to the United States of America by way of a scheme of arrangement with its shareholders (**Tamboran Shareholders**) (the **Scheme**), under which a newly formed corporation in the State of Delaware (**Tamboran US HoldCo**) will become the new parent company of Tamboran Group following the implementation of the Scheme.

Lodgement of Court Orders

Pursuant to section 411(10) of the Corporations Act, the Scheme will become legally effective upon lodgement of the Court orders with the Australian Securities Investment Commission (**ASIC**).

It is expected a copy of the Court order with respect to the Scheme will be lodged with ASIC on 7 December 2023.

Indicative Timetable

Event	Date
Effective Date Court order to be lodged with ASIC and announcement to ASX Trading in Tamboran Shares on ASX to be suspended from close of trading	Thursday, 7 December 2023
Tamboran US HoldCo CDIs to commence trading on ASX on a deferred settlement basis	Friday, 8 December 2023
Record Date	7:00pm on Monday, 11 December 2023
Implementation Date Scheme Consideration to be issued to Scheme Shareholders on the Implementation Date	Wednesday, 13 December 2023
Tamboran US HoldCo CDIs to commence trading on a normal T+2 settlement basis on ASX	Thursday, 14 December 2023

Further Information

If, after reading the Scheme Booklet, you require further information or have any questions in relation to the Scheme or the Scheme Meeting, please contact the Tamboran Scheme Information Line on 1300 370 557 (within Australia) or +61 2 8023 5465 (outside Australia) Monday to Friday between 8:30am and 5:00pm (Sydney time).

About Tamboran Resources Limited

Tamboran Resources Limited is the largest acreage holder and operator with ~1.9 million net prospective net acres in the Beetaloo Sub-basin within the Greater McArthur Basin in the Northern Territory of Australia. The Company is focused on playing a constructive role in the global energy transition towards a lower carbon future, by developing the significant low reservoir CO₂ natural gas resource within the basin.

Tamboran's key assets include a 25% non-operated working interest in EP 161, a 100% working interest and operatorship in EP 136, EP 143 and EP(A) 197 and a 38.75% working interest and operatorship in EPs 98, 117 and 76 which are all located in the Beetaloo Basin.

Tamboran will focus on the development of the proposed EP 98/117 Pilot Development, targeting first production by the end of 2025, and the proposed Northern Territory LNG (NTLNG) development at Middle Arm in Darwin, targeting first production by the end of 2030.

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